

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

x

RAJAT K. GUPTA, :
Plaintiff, : 11-cv-01900 (JSR)
v. :
SECURITIES AND EXCHANGE :
COMMISSION, :
Defendant. :
x

NOTICE OF MOTION TO DISMISS COMPLAINT

PLEASE TAKE NOTICE that Defendant U.S. Securities and Exchange Commission will move to dismiss the complaint in this matter. During an in-court conference on March 22, 2011, the Court set the following dates with respect to this motion:

April 1, 2011: Defendant SEC's papers in support of Motion to Dismiss due.

April 11, 2011: Plaintiff Gupta's papers in opposition to Motion to Dismiss due.

April 15, 2011: Defendant SEC's reply papers due.

April 21, 2011
at 4:00 PM: Oral argument to be held.

Respectfully submitted,

s/ _____
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